

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 17, 2003

REGISTRATION NO.: 24345

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$13,330,000.00

COUNTY: of St. Louis

DATE OF ISSUE: April 1, 2003 (Series 2003B)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 1993A, maturing on July 1, 2004 and thereafter and Series 1995, maturing on February 1, 2006 through 2009 and Series 1995, maturing on February 1, 2013 through 2015

Rate of Interest	Amount	Maturity
2.250%	\$ 240,000.00	02/01/2004
4.000%	1,195,000.00	02/01/2005
5.000%	1,775,000.00	02/01/2006
5.000%	1,885,000.00	02/01/2007
5.000%	2,010,000.00	02/01/2008
5.000%	2,130,000.00	02/01/2009
3.200%	1,105,000.00	02/01/2010
3.500%	260,000.00	02/01/2011
3.700%	875,000.00	02/01/2013
3.800%	910,000.00	02/01/2014
3.900%	945,000.00	02/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2014 may be redeemed on and after February 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities, LLC, St. Louis, Missouri

PURCHASE PRICE: \$14,030,022.35

INTEREST RATE: 3.2615%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable